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中國航空科技工業股份有限公司

AviChina Industry & Technology Company Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2357)

SUSPENSION OF TRADING

At the request of AviChina Industry & Technology Company Limited (the “**Company**”), trading in the H shares of the Company will be suspended with effect from 9:00 a.m. on Thursday, 3 May 2012, pending the release of an announcement of the Company, which involves further price sensitive information in relation to the non-public placing of shares in China Aviation Optical-Electrical Technology Co., Ltd., a non wholly-owned subsidiary of the Company, as previously disclosed in the announcement of the Company dated 17 April 2012.

By Order of the Board

AviChina Industry & Technology Company Limited*

Yan Lingxi

Company Secretary

Hong Kong, 3 May 2012

As at the date of this announcement, the board of directors of the Company comprises executive directors Mr. Lin Zuoming, Mr. Tan Ruisong and Mr. Wu Xiandong and non-executive directors Mr. Gu Huizhong, Mr. Xu Zhanbin, Mr. Geng Ruguang, Mr. Zhang Xinguo, Mr. Gao Jianshe, Mr. Li Fangyong,

Mr. Chen Yuanxian, Mr. Wang Yong, Mr. Maurice Savart as well as independent non-executive directors Mr. Guo Chongqing, Mr. Li Xianzong and Mr. Lau Chung Man, Louis.

** For identification purposes only.*