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中國航空科技工業股份有限公司

AviChina Industry & Technology Company Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2357)

**I. VOTING RESULTS OF AGM, H SHARE CLASS MEETING AND
DOMESTIC SHARE CLASS MEETING;
II. CHANGES IN COMPOSITIONS OF THE BOARD AND
MEMBERS OF THE SPECIAL COMMITTEES OF THE BOARD;
AND
III. CHANGES IN COMPOSITION OF THE SUPERVISORY
COMMITTEE**

The Board is pleased to announce that (i) the AGM, the H Share Class Meeting and the Domestic Share Class Meeting were held by the Company in order starting from 9:00 a.m. on Friday, 28 May 2021, during which all the resolutions set out in the Notices were duly considered and approved; (ii) the Board had passed the resolutions in respect of the changes in compositions of the Board and members of the special committees of the Board; and (iii) the Supervisory Committee of the Company had passed the resolutions in respect of the changes in composition of the Supervisory Committee.

I. Voting Results of AGM, H Share Class Meeting and Domestic Share Class Meeting

References are made to (i) the circular (the “**Circular**”) of AviChina Industry & Technology Company Limited* (the “**Company**”) dated 28 April 2021; and (ii) the notices of the AGM, the H Share Class Meeting and the Domestic Share Class Meeting (collectively, the “**General Meetings**”) dated 28 April 2021 and the supplemental notice of the AGM dated 11 May 2021 (collectively, the “**Notices**”). Unless otherwise specified, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular and the Notices.

The board of directors of the Company (the “**Board**”) is pleased to announce that the AGM, the H Share Class Meeting and the Domestic Share Class Meeting were held in order at Avic Hotel, No. 10 Yi, Central East Third Ring Road, Chaoyang District, Beijing, the People’s Republic of China (the “**PRC**”) on Friday, 28 May 2021 starting from 9:00 a.m., during which all the resolutions set out in the Notices were duly considered and approved. As at the date of the General Meetings, the total number of issued shares of the Company (the “**Shares**”) is 7,711,332,242.

For ordinary resolutions numbered 1 to 16 and special resolutions numbered 18 to 20 as set out in the notice of the AGM dated 28 April 2021 and the supplemental notice of the AGM dated 11 May 2021 (the “**Supplemental Notice**”), the total number of Shares entitling the holders to attend and vote for or against the resolutions at the AGM was 7,711,332,242. There were no Shares entitling the holders to attend and abstain from voting in favour of the resolutions at the AGM as set out in Rule 13.40 of the Listing Rules. The Shareholders in attendance either in person or by proxy at the AGM represented 5,569,851,006 Shares carrying voting rights, or 72.23% of the total number of Shares carrying voting rights for the resolutions.

For the special resolution as set out in the notice of the H Share Class Meeting, the total number of Shares entitling the holders to attend and vote for or against the special resolution at the H Share Class Meeting was 6,210,662,836. There were no Shares entitling the holders to attend and abstain from voting in favour of the special resolution at the H Share Class Meeting as set out in Rule 13.40 of the Listing Rules. The Shareholders in attendance either in person or by proxy at the H Share Class Meeting represented 3,756,954,773 Shares carrying voting rights, or 60.49% of the total number of Shares carrying voting rights for the special resolution.

For the special resolution as set out in the notice of the Domestic Share Class Meeting, the total number of Shares entitling the holders to attend and vote for or against the special resolution at the Domestic Share Class Meeting was 1,500,669,406. There were no Shares entitling the holders to attend and abstain from voting in favour of the special resolution at the Domestic Share Class Meeting as set out in Rule 13.40 of the Listing Rules. The Shareholders in attendance either in person or by proxy at the Domestic Share Class Meeting represented 1,500,669,406 Shares carrying voting rights, or 100% of the total number of Shares carrying voting rights for the special resolution.

The General Meetings were legally and validly convened in accordance with the requirements of the Company Law of the PRC and the Articles of Association of the Company.

At the General Meetings, the following resolutions were considered and approved by way of poll:

No.	Resolutions	Number of Shares (Approximate Percentage)	
		For	Against
Ordinary Resolutions at the AGM			
1	The resolution relating to the Report of the Board of the Company for the year ended 31 December 2020.	5,568,824,006 (99.98%)	1,027,000 (0.02 %)
2	The resolution relating to the Report of the Supervisory Committee of the Company for the year ended 31 December 2020.	5,568,824,006 (99.98%)	1,027,000 (0.02 %)
3	The resolution relating to the audited financial statements of the Company for the year ended 31 December 2020.	5,568,824,006 (99.98%)	1,027,000 (0.02 %)
4	The resolution relating to the profit distribution plan (including distribution of 2020 final dividend) of the Company for the year ended 31 December 2020	5,569,851,006 (100%)	0 (0%)
5	The resolution relating to the non-reappointment of international auditor and re-appointment of domestic auditor for 2021.	5,569,575,004 (99.995%)	276,002 (0.005%)
6	The resolution relating to the re-election of Mr. Wang Xuejun as an executive Director of the Company with a term of office commencing from the establishment of the seventh session of the Board until the date on which the term of the seventh session of the Board will expire, the grant of an authorization to the executive Director of the Company to sign the relevant service contract on behalf of the Company with him and the grant of an authorization to the remuneration committee of the Company to determine his remuneration.	5,402,915,156 (97.00%)	166,935,850 (3.00%)
7	The resolution relating to the re-election of Mr. Zhao Hongwei as an executive Director of the Company with a term of office commencing from the establishment of the seventh session of the Board until the date on which the term of the seventh session of the Board will expire, the grant of an authorization to the executive Director of the Company to sign the relevant service contract on behalf of the Company with him and the grant of an authorization to the remuneration committee of the Company to determine his remuneration.	5,562,365,956 (99.87%)	7,485,050 (0.13%)

8	The resolution relating to the re-election of Mr. Lian Dawei as a non-executive Director of the Company with a term of office commencing from the establishment of the seventh session of the Board until the date on which the term of the seventh session of the Board will expire, the grant of an authorization to the executive Director of the Company to sign the relevant service contract on behalf of the Company with him and the grant of an authorization to the remuneration committee of the Company to determine his remuneration.	5,559,417,324 (99.81%)	10,433,682 (0.19%)
9	The resolution relating to the re-election of Mr. Xu Gang as a non-executive Director of the Company with a term of office commencing from the establishment of the seventh session of the Board until the date on which the term of the seventh session of the Board will expire, the grant of an authorization to the executive Director of the Company to sign the relevant service contract on behalf of the Company with him and the grant of an authorization to the remuneration committee of the Company to determine his remuneration.	5,559,658,457 (99.82%)	10,192,549 (0.18%)
10	The resolution relating to the new appointment of Mr. Wang Jun as a non-executive Director of the Company with a term of office commencing from the establishment of the seventh session of the Board until the date on which the term of the seventh session of the Board will expire, the grant of an authorization to the executive Director of the Company to sign the relevant service contract on behalf of the Company with him and the grant of an authorization to the remuneration committee of the Company to determine his remuneration.	5,557,927,457 (99.79%)	11,923,549 (0.21%)
11	The resolution relating to the new appointment of Mr. Li Xichuan as a non-executive Director of the Company with a term of office commencing from the establishment of the seventh session of the Board until the date on which the term of the seventh session of the Board will expire, the grant of an authorization to the executive Director of the Company to sign the relevant service contract on behalf of the Company with him and the grant of an authorization to the remuneration committee of the Company to determine his remuneration.	5,559,658,457 (99.82%)	10,192,549 (0.18%)

12	The resolution relating to the re-election of Mr. Liu Weiwu as an independent non-executive Director of the Company with a term of office commencing from the establishment of the seventh session of the Board until the date on which the term of the seventh session of the Board will expire, the grant of an authorization to the executive Director of the Company to sign the relevant service contract on behalf of the Company with him and the grant of an authorization to the remuneration committee of the Company to determine his remuneration.	5,565,199,467 (99.92%)	4,651,539 (0.08%)
13	The resolution relating to the new appointment of Mr. Mao Fugen as an independent non-executive Director of the Company with a term of office commencing from the establishment of the seventh session of the Board until the date on which the term of the seventh session of the Board will expire, the grant of an authorization to the executive Director of the Company to sign the relevant service contract on behalf of the Company with him and the grant of an authorization to the remuneration committee of the Company to determine his remuneration.	5,568,322,506 (99.97%)	1,528,500 (0.03%)
14	The resolution relating to the new appointment of Mr. Lin Guiping as an independent non-executive Director of the Company with a term of office commencing from the establishment of the seventh session of the Board until the date on which the term of the seventh session of the Board will expire, the grant of an authorization to the executive Director of the Company to sign the relevant service contract on behalf of the Company with him and the grant of an authorization to the remuneration committee of the Company to determine his remuneration.	5,568,322,506 (99.97%)	1,528,500 (0.03%)
15	The resolution relating to the re-election of Mr. Zheng Qiang as a Shareholder representative Supervisor of the Company with a term of office commencing from the establishment of the seventh session of the Supervisory Committee until the date on which the term of the seventh session of the Supervisory Committee will expire, the grant of an authorization to the executive Director of the Company to sign the relevant service contract on	5,569,402,506 (99.99%)	448,500 (0.01%)

	behalf of the Company with him and the grant of an authorization to the remuneration committee of the Company to determine his remuneration.		
16	The resolution relating to the re-election of Mr. Guo Guangxin as a Shareholder representative Supervisor of the Company with a term of office commencing from the establishment of the seventh session of the Supervisory Committee until the date on which the term of the seventh session of the Supervisory Committee will expire, the grant of an authorization to the executive Director of the Company to sign the relevant service contract on behalf of the Company with him and the grant of an authorization to the remuneration committee of the Company to determine his remuneration	5,569,402,506 (99.99%)	448,500 (0.01%)
17	The resolution(s) to be proposed at the AGM by shareholders holding 3% or more of the total number of the Company's shares carrying voting rights, if any, by way of ordinary resolution(s).	N/A	N/A
Special Resolutions at the AGM			
18	The resolution relating to the proposed amendments to the Articles of Association of the Company.	5,569,851,006 (100%)	0 (0%)
19	The resolution relating to granting the general mandate to the Board to issue new Shares.	5,310,731,822 (95.35%)	259,119,184 (4.65%)
20	The resolution relating to granting the general mandate to the Board to repurchase Shares.	5,569,056,863 (99.99%)	794,143 (0.01%)
21	The resolution(s) to be proposed at the Annual General Meeting by Shareholders holding 3% or more of the total number of the Company's shares carrying voting rights, if any, by way of special resolution(s).	N/A	N/A
Special Resolution at the H Share Class Meeting			
1	The resolution relating to granting the general mandate to the Board to repurchase Shares.	3,756,160,630 (99.98%)	794,143 (0.02%)
Special Resolution at the Domestic Share Class Meeting			
1	The resolution relating to granting the general mandate to the Board to repurchase Shares.	1,500,669,406 (100%)	0 (0%)

The Board confirmed that all the resolutions mentioned above were duly passed. Computershare Hong Kong Investor Services Limited, the H Share Registrar of the Company, was appointed as the scrutineer for vote-taking at the General Meetings.

II. Changes in compositions of the Board and members of the special committees of the Board

After the conclusion of the AGM during which all the resolutions in relation to the re-election and new appointment of Directors, namely, resolutions numbered 6 to 14 were duly passed, and the seventh session of the Board comprises the following members:

Mr. Wang Xuejun (executive Director), Mr. Zhao Hongwei (executive Director), Mr. Lian Dawei (non-executive Director), Mr. Li Xichuan (non-executive Director), Mr. Xu Gang (non-executive Director), Mr. Wang Jun (non-executive Director), Mr. Liu Weiwu (independent non-executive Director), Mr. Mao Fugen (independent non-executive Director) and Mr. Lin Guiping (independent non-executive Director).

The biographical details of each of the Directors of the seventh session of the Board as required under Rule 13.51(2) of the Listing Rules are set out in Appendix I to the Circular and the Supplemental Notice. As far as the Board is aware and save as disclosed in the Circular and the Supplemental Notice, each of the Directors does not hold any directorships in other public listed companies in the last three years nor does any of them hold any position with the Company or other members of the Group. Each of the Directors does not have any relationship with any other Directors, Supervisors, senior management or substantial or controlling Shareholders of the Company. Save as disclosed in the Circular and the Supplemental Notice, none of them have any interests or short positions in the shares, underlying shares or debentures of the Company or its associated corporations within the meaning of Part XV of the Securities and Futures Ordinance. Save as disclosed in the Circular and the Supplemental Notice, there is no other information in relation to the Directors that is required to be disclosed pursuant to Rule 13.51(2) (h) to (v) of the Listing Rules nor is there any other matter that needs to be brought to the attention of the Shareholders.

After the conclusion of the AGM, each of Mr. Yan Lingxi, Mr. Liu Renhuai, and Mr. Wang Jianxin ceased to be a director of the Company. Mr. Yan Lingxi, Mr. Liu Renhuai, and Mr. Wang Jianxin have respectively confirmed in writing that there is no disagreement with the Board and that there is no matter that needs to be brought to the attention of the Shareholders in respect of their respective cessation of office.

At the Board meeting convened following the AGM, Mr. Wang Xuejun was appointed as the chairman of the seventh session of the Board. The members of the special committees of the Board were appointed as follows:

1. Mr. Wang Xuejun was appointed as the member and chairman of the Development and Strategy Committee. Mr. Li Xichuan and Mr. Xu Gang were appointed as the members of the Development and Strategy Committee.

2. Mr. Wang Xuejun was appointed as the member and chairman of the Nomination Committee. Mr. Liu Weiwu, Mr. Mao Fugen and Mr. Lin Guiping were appointed as the members of the Nomination Committee.
3. Mr. Liu Weiwu was appointed as the member and chairman of the Remuneration Committee. Mr. Lian Dawei, Mr. Mao Fugen and Mr. Lin Guiping were appointed as the members of the Remuneration Committee.
4. Mr. Mao Fugen was appointed as the member and chairman of the Audit and Risk Management Committee. Mr. Wang Jun, Mr. Liu Weiwu and Mr. Lin Guiping were appointed as the members of the Audit and Risk Management Committee.

III. Changes in composition of the Supervisory Committee

At the AGM, all the resolutions in relation to the re-election of Shareholder representative Supervisor, namely, resolutions numbered 15 and 16 were duly passed. Mr. Zhao Zhuo was re-elected by the general meeting of employees of the Company as an employee representative Supervisor of the seventh session of the Supervisory Committee of the Company on Friday, 28 May 2021, with a term of office commencing from the establishment of the seventh session of the Supervisory Committee until the date on which the term of the seventh session of the Supervisory Committee will expire.

After the conclusion of the AGM, the seventh session of the Supervisory Committee comprises the following members:

Mr. Zheng Qiang (Shareholder representative Supervisor), Mr. Guo Guangxin (Shareholder representative Supervisor) and Mr. Zhao Zhuo (employee representative Supervisor).

The biographical details of Mr. Zheng Qiang and Mr. Guo Guangxin, being the Shareholder representative Supervisors, and Mr. Zhao Zhuo, being the employee representative Supervisor of the seventh session of the Supervisory Committee as required under Rule 13.51(2) of the Listing Rules are set out in Appendix I to the Circular and the announcement in relation to appointment of supervisor dated 29 December 2020 (the “**Announcement**”), respectively. As far as the Board is aware and save as disclosed in the Circular and the Announcement, each of the Supervisors does not hold any directorships in other public listed companies in the last three years nor does any of them hold any position with the Company or other members of the Group. Each of the Supervisors does not have any relationship with any other Directors, Supervisors, senior management or substantial or controlling Shareholders of the Company. Save as disclosed in the Circular and the Announcement, none of them have any interests or short positions in the shares, underlying shares or debentures of the Company or its associated corporations within the meaning of Part XV of the Securities and Futures Ordinance. Save as disclosed in the Circular and

the Announcement, there is no other information in relation to the Supervisors that is required to be disclosed pursuant to Rule 13.51(2) (h) to (v) of the Listing Rules nor is there any other matter that need to be brought to the attention of the Shareholders.

At the Supervisory Committee meeting following the AGM, Mr. Zheng Qiang was appointed as the chairman of the seventh session of the Supervisory Committee.

By Order of the Board
AviChina Industry & Technology Company Limited*
Xu Bin
Company Secretary

Beijing, 28 May 2021

As at the date of this announcement, the Board comprises executive Directors Mr. Wang Xuejun and Mr. Zhao Hongwei, non-executive Directors Mr. Lian Dawei, Mr. Li Xichuan, Mr. Xu Gang and Mr. Wang Jun as well as independent non-executive Directors Mr. Liu Weiwu, Mr. Mao Fugen and Mr. Lin Guiping.

** For identification purposes only*